

## PTO Meeting: Thursday, January 9, 2019



CHET is Connecticut's 529 college savings plan designed to help families save for their loved ones' future college education. The CHET direct-sold plan is sponsored by the Office of Connecticut State Treasurer Shawn T. Wooden and is managed by TIAA-CREF Tuition Financing, Inc., a recognized leader in managing state 529 college savings plans.

**Join us on Thursday, January 9, 2020 at Metacomet School from 6:00-7:00 pm**

---

**TIAA Field Consultant R. Rey Longoria will be on-site to discuss saving for college with CHET, including the below topics plus any other questions you might have:**

- What is CHET / what is a 529 plan?
- How does Connecticut's 529 Plan work?
- What are the tax benefits?
- What college expenses does CHET 529 cover?
- Choice of low-fee Investment Options
- Open an account with as little as \$25
- Family and friends can also contribute
- Transferable among eligible family members
- Experienced Program management from TIAA-CREF Tuition Financing, Inc.
- How can you get started?

### **WE'RE HERE TO HELP!**

CHET offers a variety of resources online at [www.aboutchet.com](http://www.aboutchet.com) to help you learn more about the Plan. You may also sign up to listen to a webinar, schedule an appointment to speak with a consultant in our local TIAA-CREF office (Hamden, CT), or set up a phone consultation.

**Rosendo Rey Longoria**  
**Bilingual Senior Field Consultant**  
**TIAA-CREF Tuition Financing, Inc.**

One Hamden Center  
2319 Whitney Avenue, Suite 6A  
Hamden, CT 06518  
Telephone: (203) 281-2434  
Fax: (203) 407-8373  
Email: [rlongoria@tiaa.org](mailto:rlongoria@tiaa.org)

TIAA-CREF Individual & Institutional Services, LLC, Member FINRA and SIPC,  
distributor and underwriter for the Connecticut Higher Education Trust.

